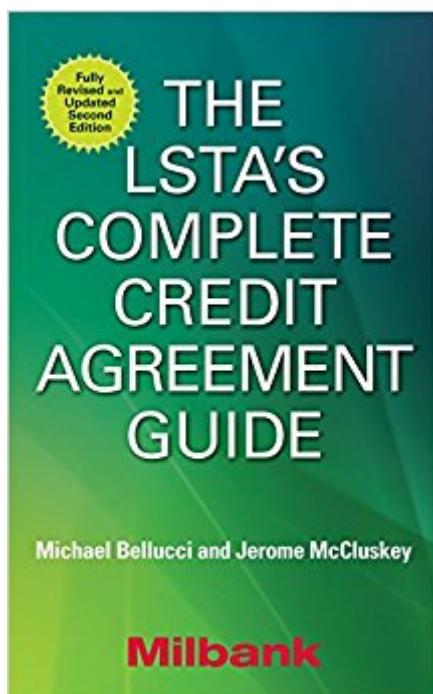


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The LSTA's Complete Credit Agreement Guide, Second Edition (Professional Finance & Investment)



Synopsis

The definitive guide for navigating todayâ™s credit agreementsTodayâ™s syndicated loan market and underlying credit agreements are far more complex than ever.Â Since the global financial crisis, the art of corporate loan syndications, loan trading, and investing in this asset class have changed dramatically.Â Lenders are more diverse,Â borrowers more demanding, and regulations more stringent.Â Consequently, the credit agreement has evolved, incorporating many new provisions and a host of revisions to existing ones.Â The LSTAâ™s Complete Credit Agreement Guide brings you up to speed on todayâ™s credit agreements and helps you navigate these complex instruments. This comprehensive guide has been fully updated to address seven years of major changeâ•which has all but transformed the loan market as we knew it. It provides everything you need to address these new developments, including what to look for in large sponsor-driven deals, the rise of âœcovenant liteâ• agreements for corporate borrowers seeking fewer covenant restrictions, Yankee Loans, other products resulting from globalization, and other product developments driven by the diversification of the investor class. Youâ™ll benefit from the authorsâ™ in-depth coverage of all the nuances of today's credit agreements, as well as their tips on how to protect your loan, manage defaults, and navigate cross-border deals.Â This reliable guide covers:oÂ Commitments, Loans, and Letters of CreditoÂ Interest and FeesoÂ Amortization and MaturityoÂ Conditions PrecedentoÂ RepresentationsoÂ CovenantsoÂ Guarantees and SecurityoÂ Defaults and EnforcementoÂ Interlender, Voting, and Agency issuesoÂ Defaulting LendersoÂ Assignments, Participations, and Disqualified Lender ListsBorrower Rights oÂ Regulatory DevelopmentsStructuring and managing credit agreements has always been a difficult process â“ but now itâ™s more complicated than ever.Â Whether you work for a company that borrows money in the syndicated loan market or for a bank, a hedge fund, pension fund, insurance company, or other financial institution, the LSTAâ™s Complete Credit Agreement Guide puts you ahead of the curve of todayâ™s credit landscape.Â

Book Information

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Jerome McCluskey is a partner in the New York office of Milbank, Tweed, Hadley & McCloy and a member of the firm's Leveraged Finance Group. He has extensive experience advising clients on domestic and crossborder financing transactions, including leveraged buyouts, recapitalizations, bridge and mezzanine financings, and DIP and exit facility financings. McCluskey is a member of the Commercial Law and Uniform State Laws Committee of the Association of the Bar of the City of New York. Michael Bellucci is a partner in the New York office of Milbank, Tweed, Hadley & McCloy and a member of the firm's Leveraged Finance Group. His practice centers on bank financing and other financing matters. His clients include US and foreign banks and institutional lenders, investment advisors, and US and foreign borrowers and financial sponsors. He has extensive experience across a wide range of industries in domestic and international financing transactions.

I find this Guide to be a great introduction to credit documentation generally. It provides explanations of key provisions that are hard to find elsewhere.

A must have for those in the industry! A very thoughtful update.

This book has been an incredible asset as a cheat sheet to my job, which is a portfolio/UW manager within senior credit facilities...it has been extremely valuable in our fast pace environment.

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